

MEDICAL MALPRACTICE TAIL INSURANCE COVERAGE

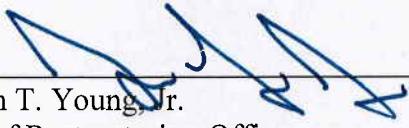
3. Based on further investigations into the Debtor's medical malpractice tail insurance coverage, the Debtors discovered that the Sadler, MCMC and the physicians are separate insureds under the medical malpractice policy. Furthermore, the premiums for insurance coverage for Sadler and MCMC are divisible from the premiums for insurance coverage of the physicians. Finally, the Debtors discovered that the Debtors already made payment of the premium related to Sadler's and MCMC's insurance coverage under the medical malpractice policy.

4. In light for the foregoing, the Debtors have determined that the Debtors' estates are sufficiently protected from medical malpractice insurance claims. The Debtors have also determined that payment of the physician's portion of the medical malpractice insurance premium is not critical to the Debtors' estates. This is the only portion left to pay under the medical malpractice policy. Accordingly, the Debtors will not seek entry of an order authorizing the payment of the outstanding medical malpractice insurance premium.

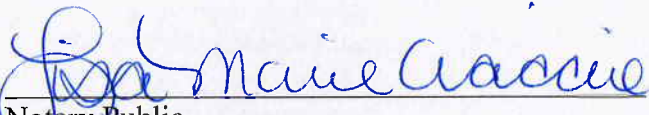
Dated: June 19, 2012

Respectfully submitted,

By: _____


John T. Young, Jr.
Chief Restructuring Officer




Notary Public

4-12-2014
Commission Expires